## Hawaii Clean Energy Cooperation and NEDO

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New Energy and Industrial Technology
Development Organization (NEDO)
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#### Who is NEDO?



Ministry of Economy, Trade and Industry (METI)

Council for Science and Technology Policy

**Budget: US\$2.4 billion** 

**Number of personnel: Approx.1,000** 

Offices in DC, Silicon Valley, Paris,

Beijing, Bangkok and New Delhi



Coordination with policy making authorities



#### **Promotion of R&D projects**

- Autonomous and advanced R&D project management
- -R&D activities with flexible and agile project management



Combined efforts of industry, government, and academia

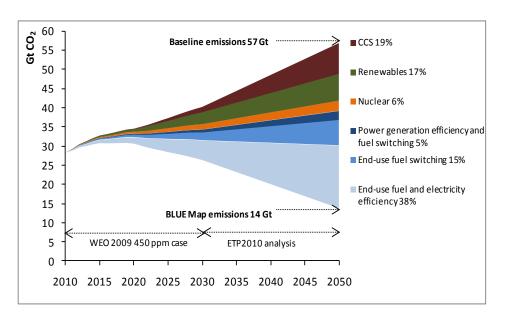
**Industry** 

**Universities** 

Public research institutes

#### Energy is a Global Challenge



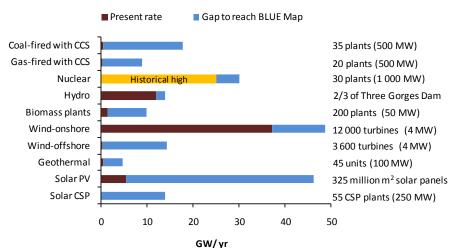


 Energy Efficiency and Renewable Energy contribute over half of CO2 reduction

(Source: IEA)

Need to accelerate investment into clean tech from current levels

Global Clean Energy Market \$46 bn (2004) to \$243 bn(2010) (Bloomberg New Energy Finance)

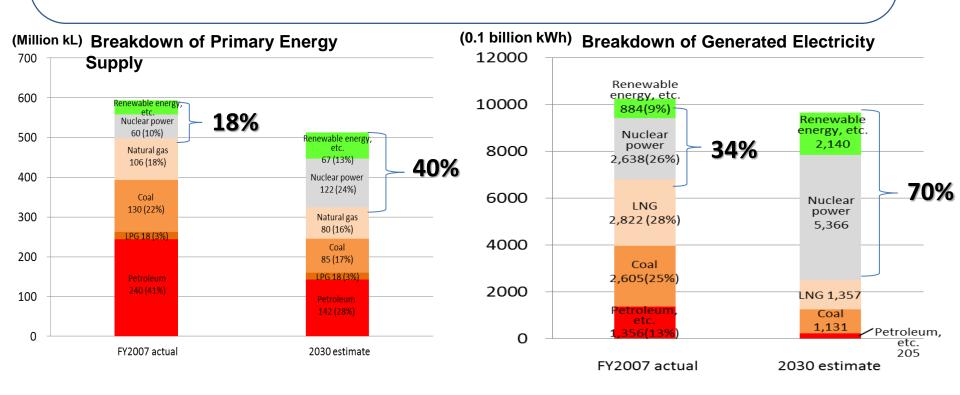






The Japanese government has set ambitious policy targets to achieve a **30% reduction in energy-related CO<sub>2</sub> in 2030 compared to the 1990 level.** For example,

- Energy self sufficiency: 40% (18% at present)
- ◆Zero-emission power source ratio: 70% (34% at present)



#### Why Japan-U.S. Cooperation in Clean Energy?



Strategic Partners

2 of 3 largest economies in the world

Clean Energy/
Smart Grid is
system of systems

#### **Complementary Strengths**

Strength of Japan

Strength of U.S.

Applied Technology, Material/
Manufacturing Technology
Product/Process incremental
innovation

(Energy efficiency, Solar PV, Fuel cells, Batteries etc.)

Innovation system with large companies and existing SMEs

Basic Research,
System Engineering
Marketing/Organizational
innovation

(Smart Grid (Smart meter system),
Bio fuels, Solar thermal,
Computational Science etc.)

Innovation system with large companies, new ventures, university



## NEDO efforts to integrate renewable energy (2000-2010)







Wakkanai, Hokuto City Large-scale PV power generation system



Battery for wind power

Tomamae City
Battery storage building
for Winvilla wind farm



Aichi, Hachinohe, Kyotango Verification of grid stabilization

### **Smart Grid Elements**



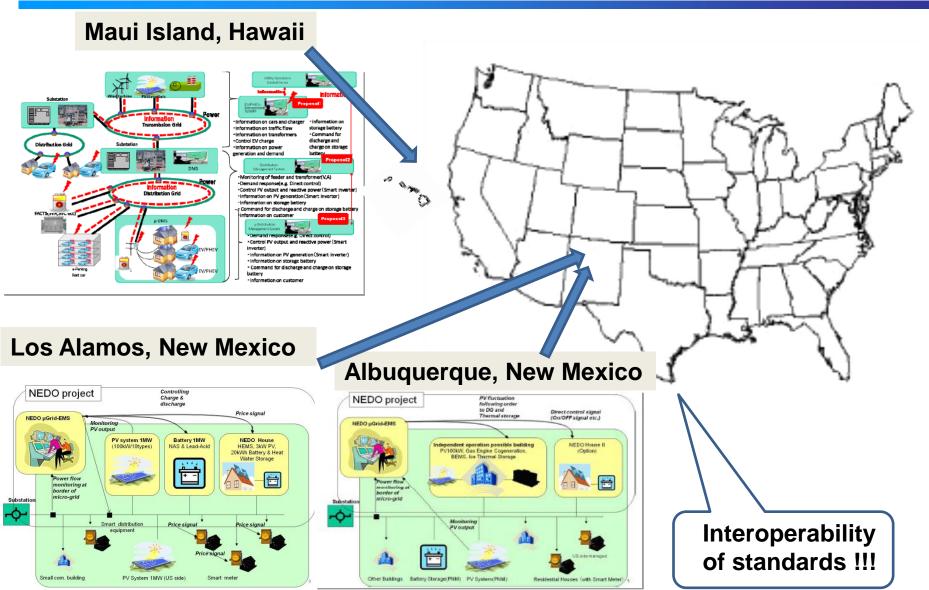
Maebashi, Sendai Establishing system control for power quality



Development of electric energy storage system for grid connection with new energy resources

#### NEDO collaboration projects in the United States





#### Hawaii-Okinawa Clean Energy Cooperation



#### Significance of cooperation

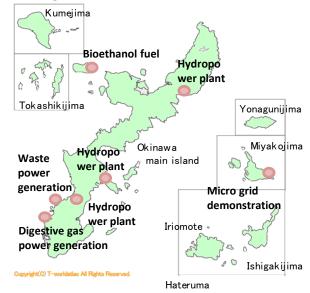
#### Okinawa and Hawaii are similar

- geographical conditions (island)
- climate condition
- energy structure

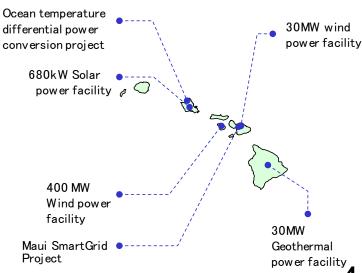


- > Synergy through cooperation
- Joint creation of Global Model
- ➤ Okinawa Hawaii cooperation as symbolic Japan-U.S. cooperation

#### **Example of activities in Okinawa**



#### **Example of activities in Hawaii**



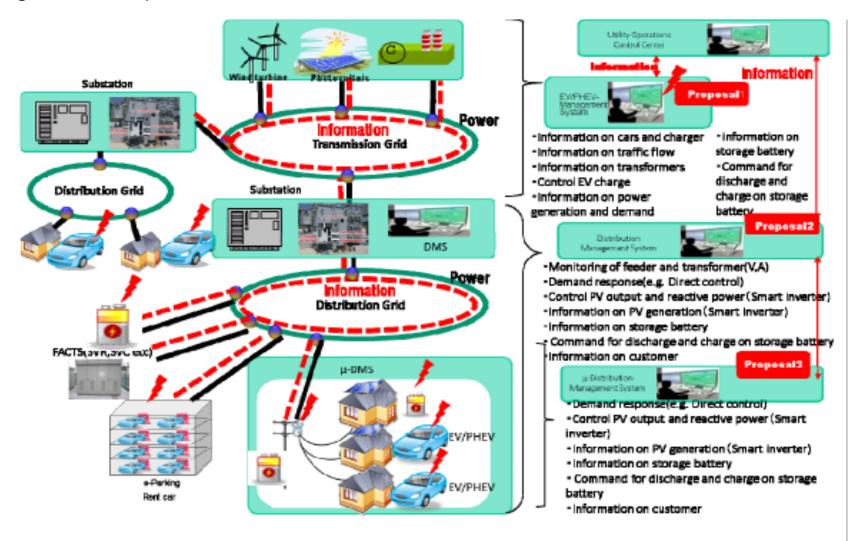
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#### NEDO collaboration project in Hawaii



Hitachi, Cyber Defense Institute, JFE Engineering, Sharp, Hewlett-Packard Japan, and Mizuho Corporate Bank conducting Feasibility Study.

Strong Partnership with State of Hawaii, HECO, HNEI and DOE National Laboratories



#### Various configurations of US Japan Business cooperation



- Large/large company large/small company
- Strategic Collaboration, IP Collaboration, JV, Buy-out
- Technology/Finance
- Targeting US/JP/Global market

#### Examples

GE – Fuji Electric Smart meters

GE – Hitachi Nuclear

Westinghouse – Toshiba Nuclear

Eaton – Takaoka DC Quick Charger

Carrier – Toshiba Air Conditioning

Tesla – Toyota Electric Vehicles

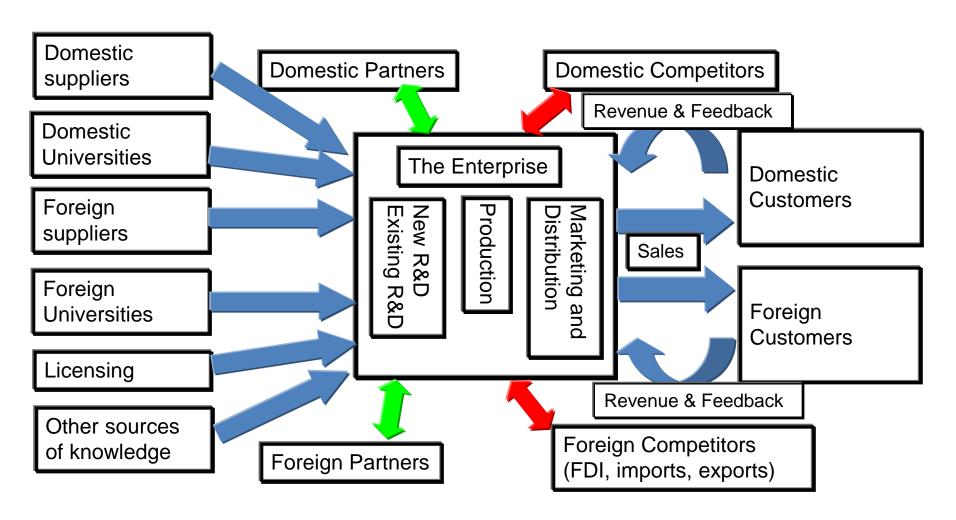
Ford – Toyota Hybrid Systems for Trucks

NRG Group – Eurus Energy 45 MW PV plant

CBI polymers (Skai Ventures) - ?? Decongel (Nuclear Cleanup)

#### Innovation in the firm and trade





Onodera, O. (2008) [TAD/TC/WP(2008)6/PART1/FINAL]

# Thank you very much for your attention!!



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